HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldway Education Group Limited
Date Submitted	02/05/2017

I. Movements in Authorised Share Capital

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(1) Stock code : <u>8160</u> Descrip	otion : Ordinary	Shares			
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	2,000,000,000	0.01	20,000,000.00		
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	NIL	N/A	NIL		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	NIL	<u>N/A</u>	NIL		

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL

Total authorised share capital at the end of the month (HK\$):

20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
-	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	522,500,000	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	522,500,000	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the	Issuer)			
Particulars of share option scheme including EGM		Movement durir	ng th	e month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date						-	the month
(dd/mm/yyyy) and class of shares							
class of shares issuable	Granted	Exercised	Ca	incelled	Lapsed		
1. N/A	Uranicu	LAGIGIGUU	00	Illencu	Lapsou		
(/ /)							
shares							
(Note 1)							
(*******)							
2. N/A							
(/ /)							
shares							
(Note 1)							
3. N/A							
(/ /)							
shares							
(Note 1)		_	_				
		Tota			ary shares)	NIL	
			(F		ice shares)	N/A	
				(O [.]	ther class)	N/A	
Total funds raised d		nth from exerci	ise				
of options (State cu	rency)		-		NIL		

Warrants to Issue Shares of the	lssuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
						<u> </u>
Subscription price			_			
	(/ /)	-			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,	,	-			
Class of shares			-			
Subseriation arise			-			
EGM approval date			-			
(if applicable)	, , ,					
	(/ /)	-			
4. N/A						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	. , ,	/	_			
		Total I		ry shares)		_
				ce shares)		_
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
	(/ /)		Total C. (Ordina	ary shares)	NIL	
			(Preferen	ce shares) ther class)	N/A	-

if ap	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
2.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
3.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
-		NIII	
	Total D. (Ordinary shares) (Preference shares)	NIL N/A	
	(Other class)	N/A	

Otl	her Movements i Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A	N/A
3.	Placing	At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A	N/A

5.	Scrip dividend	At price : State currency	Class	of	shares	N/A	N/
		ourronoy	Oluss	01	Jilai 00	IN/A	11

issuable (Note 1) issue and allotment issue an		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (/ /)				issuable (Note 1)				
(dd/mm/yyyy) 6. Repurchase of shares repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A					(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue Class of shares currency 9. Capital reorganisation Class of shares currency (/ /) (dd/mm/yyyy) 9. Capital reorganisation Issue and allotment (/ /) (date : (dd/mm/yyyy))				EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue Class of shares currency 9. Capital reorganisation Class of shares currency (/ /) (dd/mm/yyyy) 9. Capital reorganisation Issue and allotment (/ /) (date : (dd/mm/yyyy))								
shares idd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares	6.			ounconation date .	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares				Eom approvar auto.	(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 9. Capital reorganisation Class of shares issuable (Note 1) N/A N/A 9. Capital reorganisation Issue and allotment (/ /) Issue and allotment (/ /) N/A 9. Capital reorganisation Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)							N/A	N/A
shares If our provide it is in the second state is shares is subject to dot it. If is is is is the second state is subject to dot it. If is								
(dd/mm/yyyy)	7.			Redemption dute .	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date: (/ /) Base Issue and allotment date: (/ /) Issue and allotment date: (/ /) Base Issue and allotment date: (/ /) Issue and allotment date: (/ /) Base Issue and allotment date: (/ /) Issue and allotment date: (/ /) Base Issue and allotment date: (/ /) Issue and allotment date: (/ /) Base Issue and allotment date: (/ /) Issue and allotment date: (/ /) Base Issue and allotment date: (/ /) Issue and allotment date: (/ /) Base Issue and allotment date: (/ /) Issue and allotment date: (/ /) Issue and allotment date: (/ /) Issue and allotment date: (/ /) Issue and allotment date: (/ /)					(/ /)	N/A	N/A
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Class of issuable (Note 1) shares issuable (/ /) (dd/mm/yyyy)								
9. Capital reorganisation Class of shares	8.				(/ /)		
(dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (Note 1) 9. Capital reorganisation lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		issue	currency —		(/ /)		
9. Capital reorganisation BEGM approval date: (//) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	9.				(/ /)		
				EGM approval date:	(/ /)		
				(<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares Preference shares) (Other class)	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any	r):	
Submitted by:	TSANG HIU SAN	_
Title:	COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	_
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.